

ACQUISITION OPPORTUNITY:

A Boeing-Approved Aerospace Solutions Provider



Company Overview

- Aerospace finishing and coatings provider with vendor approval from Boeing and certification under the NADCAP program.
- Specializes in chemical processing, non-destructive testing, and high-performance coatings for critical aerospace applications.
- Established over a decade ago, with a highly skilled workforce and strong operational expertise in aerospace finishing.
- Strategically located near key Boeing facilities, major ports, and a robust aerospace supply chain.

Key Investment Highlights

- **Proven Financial Performance:** Strong revenue growth and remained strong in spite of the Boeing strike.
- **Vendor-Approved & Industry-Certified:** Trusted supplier with key aerospace certifications, ensuring continued demand from major industry players.
- **Strong Recurring Business:** Long-term contracts and repeat orders from aerospace OEMs and Tier 1 suppliers ensure a stable revenue base.
- **Established Industry Expertise:** Regulatory approvals and specialized technical capabilities ensure a strong competitive position.
- **Efficient & Scalable Operations:** Strong operational foundation with opportunities for expansion through capacity investments.

Transaction Rationale

- Owners are seeking a full sale to facilitate retirement.
- The Company operates independently, with a strong management team in place, ensuring a smooth transition for a new owner.

Company at a Glance

Business Type	Aerospace Finishing & Coatings Provider
Founding Year	2013
Facilities	<ul style="list-style-type: none">• 20,000 sq. ft. production area• 2,000 sq. ft. office space, meeting rooms, storage
Number of Employees	46
Revenue 2024	\$7.2M
Adj. EBITDA Margin 2024	12.3%

Growth Opportunities

- **Scalable Production Capacity:** Ability to expand output by 50% or more through additional shifts within the current facility, optimizing existing space for increased production.
- **Increased Market Penetration:** Additional investment in marketing and trade show presence could drive new customer acquisition.
- **Expansion into Defense and UAV Markets:** Capitalizing on growing military and unmanned aerial vehicle (UAV) demand for specialized coatings.
- **Supply Chain Reshoring Trends:** Growing preference for domestic, NADCAP-certified suppliers due to international supply chain disruptions.

Products and Services

- Specialized coatings and non-destructive testing for high-performance aerospace applications.
- Full-service machining, painting/coating, assembly, and surface treatments.
- Penetrant inspection to ensure the integrity of machine parts.

Financial Summary – Strong Post -Pandemic Revenue Growth

	2021	2022	2023	2024
Revenues	\$2,576,047	\$4,637,207	\$6,517,731	\$7,194,906
Gross Profit	\$2,231,563	\$4,017,021	\$5,652,245	\$6,095,208
Adj. EBITDA	(\$266,289)	\$595,449	\$996,638	\$887,485

FOR MORE INFORMATION,
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